

CAGAMAS IN THE NEWS

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KUALA LUMPUR (Sept 21) National mortgage corporation Cagamas Bhd has signed an agreement with the Islamic Development Bank (ADB) towards expanding the green mortgage market to include B40, M40 and female-headed households.

Cagamas said the technical assistance agreement with ADB was signed at the conference on developing and financing green housing in Asia on Wednesday (Sept 21), to study and identify the challenges and constraints for scaling up inclusive and green residential mortgages in Malaysia.

The signing ceremony was witnessed by Finance Minister Tengku Datuk Seri Zafrul Abdul Aziz, Cagamas chairman Datuk Bakarudin Ishak, ADB Southeast Asia Department's regional cooperation and operations coordination director Abdul Prilagam, and Securities Commission Malaysia executive chairman Datuk Seri Awang Adil Hassan.

In a statement, Cagamas president and chief executive officer Datuk Chung Chee Leong said the company desires to ensure that affordable green housing is accessible to lower-income home buyers, while also reducing the overall environmental footprint left by the housing sector.

"We aim to complete the study within a period of six to eight months. The findings will provide knowledge on how the green mortgage market could be expanded, including to the B40 and M40 and female-headed household segments."

Cagamas inks agreement with ADB to expand green mortgage market

BY IZZUL IBRAHIM
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Cagamas is embarking on building links to ensure that it will have more supply of green certified houses in the future, said Cagamas President/Chief Executive Officer, Datuk Chung Chee Leong during a wrap-up session at the "Developing and Financing Green Housing in Asia" conference.

Cagamas kicks off 2022 with RM300 million issuance of Islamic commercial papers

KUALA LUMPUR Cagamas Bhd has kicked off 2022 with the issuance of RM300 million (three-month) Islamic commercial papers (ICP), which were priced from its B40 and female-headed and conventional commercial paper (CCP) programme.

In a statement yesterday, the national mortgage corporation said proceeds from the issuance would be used to fund the purchase of issue financing from the domestic financial system.

ICP are issued in the form of a bank bill, which is a short-term debt instrument with a maturity of 90 days.

CAGAMAS PRICES RM3.3b IN BONDS

Proceeds to fund purchase of housing loans, house financing and ebligé assets

KUALA LUMPUR Cagamas Bhd has priced RM3.3 billion worth of bonds and sukuk, including RM1.3 billion of B40 and M40 Islamic residential mortgage-backed securities (RMBS).

The bonds and sukuk include the RM300 million three-month Islamic commercial paper (ICP) and RM3.3 billion of RMBS.

Leong said Cagamas started the year on a positive note with the successful issuance of the company's short-term paper.

According to the statement, the ICCS were priced at the corresponding three-month LIBOR rate plus 25 basis points. The spread was 23 basis points. The spread was 23 basis points. The spread was 23 basis points.

Proceeds from the issue will be used to fund the purchase of issue financing from the domestic financial system. The proceeds will be used to fund the purchase of issue financing from the domestic financial system.

Cagamas catat pertumbuhan positif perniagaan

KUALA LUMPUR Cagamas Holdings Bhd mencatatkan pertumbuhan positif perniagaan pada 2021 dengan aktiviti perniagaan kekal baik walaupun dalam persekitaran yang mencabar.

Dalam kenyataan tahunan, kutipan berikutan operasi usahanya, Cagamas Bhd, mencatatkan pertumbuhan positif perniagaan pada 2021 dengan aktiviti perniagaan kekal baik walaupun dalam persekitaran yang mencabar.

bilan dalam sukuk. Taburan mata wang asing menyumbang 13 peratus atau RM2.8 bilion daripada jumlah tersebut.

Pada 2021, Cagamas berkata, pihaknya terus menarbihi Bilan Kemampunan ASEAN dan Sukuk (Bil Kemampunan ASEAN bertajuk RM700 juta untuk membiayai pembelian aset hartanah yang layak.



Cagamas Bhd president and chief executive officer Datuk Chung Chee Leong with its awards at The Asset Triple A Islamic Finance Awards 2022 last week.

Cagamas muktamad harga bon, sukuk RM1.3 bilion

PETALING JAYA Cagamas Bhd, mengumumkan penetapan harga bon dan sukuk bernilai RM1.3 bilion, dalam sidang persidangan yang diadakan semalam.



Datuk Chung Chee Leong, Cagamas President and Chief Executive Officer.

Presiden dan CEO Cagamas Bhd, Datuk Chung Chee Leong berkata, CMTN ditandatangani pada hari ini, dan akan diterbitkan pada 2022. Ia akan diterbitkan pada 2022.

Cagamas recognised at The Asset Triple A Finance Awards, GIFA

KUALA LUMPUR Cagamas Bhd has bagged multiple awards at The Asset Triple A Islamic Finance Awards 2022 and the 12th Global Islamic Finance Awards (GIFA).

The national mortgage corporation won the Islamic Issuer of the Year-Quasi-Sovereign Award, the Industry Leadership Award and the Best Quasi-Sovereign Sukuk Award at The Asset Triple A.

At GIFA, Cagamas clinched the GIFA Market Leadership Award (Islamic Securitisation) for its contribution to the growth of capital markets, Islamic finance and other priority sectors through the issuance of innovative instruments.

Islamic Issuer of the Year-Quasi-Sovereign Award and the third consecutive year it received the GIFA Market Leadership Award.

Cagamas president and chief executive officer Datuk Chung Chee Leong said the awards reaffirm its regional leadership position in the Islamic finance space.

"The awards celebrate the dedication and collective contributions of our board members and capable team. In addition, it is a testament to our unceasing efforts in developing solutions to address our clients' needs," he said.

持續於外幣市場籌資 Cagamas發1.5億新元歐債

(吉隆坡9日讯) 大马国家按揭机构 (Cagamas) 宣布, 已成功发行1亿5000万新元固定利率欧元中期债券 (EMTN), 这批债券所筹得资金将用来向金融机构收购房屋贷款。

该机构首席执行官拿督曾志良说: "尽管本地和全球固定收入市场走势波动, 但我们感到欣喜, 完成以新元计算的欧元中期债券。"

该机构继续扮演金融中介角色, 通过发行外币为单元的债券, 提供竞争性融资给岸内金融机构。

的外币债券需求, 持续保持韧性。这从这次的发行由海外投资者悉数认购看出, 有关投资者包括: 资产管理人、金融机构, 以及保险公司, 这次的欧元债券发行, 是公司今年第二项外币债券计划, 使到新元为计算单元的债券, 已增至19亿7000万新元。

以新元为计算单元的债券将由大马国家按揭机构全面而无条件担保, 一旦期满将以面值赎回, 也是公司的无抵押债务, 与公司目前其他的无抵押债务, 享有同等地位。

曾志良补充: "各方投资者对大马国家按揭机构"

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BY IBRAHIM SANI

MALAYSIA MEMILIH
19/15

Capital Market resilience during elections

DATUK CHUNG CHEE LEONG
President/Chief Executive Officer, Cagamas Berhad

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PENGERUSI Cagamas, Datuk Bakaruddin Husin

ONE-YEAR FLOATING PROFIT RATE

Cagamas prices RM300m Islamic medium-term notes

KUALA LUMPUR: Cagamas Ihd (Cagamas) has announced the successful pricing of its RM300 million one-year floating profit rate of Islamic medium-term notes (IMTNs).

These were priced via private placement at the three-month Kuala Lumpur Interbank Offered Rate (KLIBOR), or 2.12 per cent, depending on the KLIBOR fixing on the pricing date.

The new issuance brings the company's aggregate issuances for the year to RM5.6 billion.

The national mortgage corporation said the proceeds would be used to fund the purchase of house financing from the financial system.

The transaction represents the

company's first IMTNs with floating rate mechanisms since June 2014.

President and chief executive officer Datuk Chang Chee Leong said the successful conclusion of the company's IMTNs represents its efforts in developing onshore capital markets through the issuance of diversified structures.

"This is catering to market needs in the current interest rate environment that contributes positively to the depth and breadth of the domestic sukuk market," said Chang.

The IMTNs are unsecured obligations of Cagamas that rank pari passu with the company's other existing unsecured obligations.



Datuk Chang Chee Leong

Cagamas umum penetapan IMTN bernilai RM300j

KUALA LUMPUR: Perkhidmatan korporat Cagamas Ihd (Cagamas) mengumumkan bahawa ia telah berjaya menetapkan harga bagi Nota Jangka Sederhana Islam (IMTN) Kadar Keuntungan Terapung satu tahun bernilai RM300 juta, yang hari-hari akan diterbitkan melalui pembelian rasmi daripada sistem kewangan.

Presiden dan Ketua Pegawai Eksekutif Cagamas, Datuk Chang Chee Leong, berkata kejayaan memuktamadkan IMTN seperti ini mewakili usaha berbilang hala untuk membangunkan pasaran modal dalam bentuk struktur yang pelbagai, termasuk keupayaan pasaran dalam persekitaran kadar faedah semasa yang merosot dan kelangkaan modal.

Dalam satu kenyataan, Cagamas berkata, syarikat ini memuktamadkan IMTN pertama dengan mekanisme kadar

terapung sejak Jun 2014, termasuk pelabur dengan menyediakan modal yang berprestasi lebih tinggi dalam persekitaran kadar faedah yang merosot.

Harga IMTN berjaya ditetapkan melalui penetapan persembahan pada Kolar Tawaran Antara Bank Kuala Lumpur (KLIBOR) dan telah beres-beres 2.12 peratus berdasarkan penetapan KLIBOR pada tarikh penutupan harga.

Terhadap hal ini, beliau berkata, ia merupakan kejayaan agregat syarikat untuk tahun ini kepada RM5.6 bilion.

IMTN ini yang akan diterbitkan pada nilai nominal penuh apabila matang, adalah terdapat dalam bonas yang diterbitkan oleh Cagamas, dan ia akan diterbitkan pada nilai nominal penuh apabila matang dengan semua obligasi tidak terjamin sedia ada lain terdapat dalam bonas.

Cagamas expands housing mandate to cover green housing, female-headed households

KUALA LUMPUR: Cagamas has expanded its housing mandate to cover green housing and female-headed households. The company announced the expansion of its housing mandate to include green housing and female-headed households. This move is part of Cagamas' commitment to social responsibility and supporting sustainable development. The company will provide housing finance solutions for these groups, contributing to a more inclusive and sustainable housing market.



Datuk Chang Chee Leong and other executives of Cagamas at a press conference.

Cagamas anjur DFGH 2022

KUALA LUMPUR: Perkhidmatan korporat Cagamas Ihd (Cagamas) akan menganjurkan pertandingan pembangunan dan pembiayaan perumahan hijau Asia (DFGH) 2022 pada 21 Sept. 2022 di sini yang memuncak dengan anjuran persembahan kepada para pemenang.

Mencetuskan Cagamas pada Selasa, Menteri Kewangan, Tengku Datuk Seri Zaheer Abbas Anis akan menyampaikan ucapan pembukaan kepada para peserta pertandingan. Pertandingan ini akan dianjurkan dengan kerjasama Pemasangan Kewangan Islam, AEAAN, dan Institut Pasaran Saham ASEAN (IPI).

Presiden dan Ketua Pegawai Eksekutif Cagamas, Datuk Chang Chee

Leong berkata, pertandingan ini bertujuan untuk mempromosikan pembangunan dan pembiayaan perumahan hijau. Beliau berkata, pertandingan ini akan memberi peluang kepada para peserta untuk menunjukkan kreativiti dan inovasi dalam pembangunan dan pembiayaan perumahan hijau.

Peringkat akhir pertandingan ini akan diadakan di Kuala Lumpur pada 21 Sept. 2022. Beliau berkata, pertandingan ini akan dianjurkan dengan kerjasama Pemasangan Kewangan Islam, AEAAN, dan Institut Pasaran Saham ASEAN (IPI).



10:30 PM astro AWANI App

RM1 bln worth bonds, sukuk issued by Cagamas

KUALA LUMPUR: Cagamas Ihd (Cagamas) has issued RM1 billion worth of bonds and sukuk. The company announced the issuance of RM1 billion worth of bonds and sukuk. This move is part of Cagamas' commitment to social responsibility and supporting sustainable development. The company will provide housing finance solutions for these groups, contributing to a more inclusive and sustainable housing market.

Developing and financing green housing in Asia



Datuk Chang Chee Leong and other executives of Cagamas at a press conference.



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Cagamas issues nation's first Malaysia Overnight Rate based floating rate note

KUALA LUMPUR: An investment bank led by Cagamas Berhad's inaugural Malaysia Overnight Rate (MYOR) based Floating Rate Note (FRN) issuance as the sole lead manager.

This is the nation's first FRN referencing the MYOR, which was introduced by Bank Negara Malaysia in September 2021 as an alternative to the Kuala Lumpur Interbank Offered Rate (KLIBOR).

The landmark transaction for a notional value of RM200 million sets a new footprint for further market development towards adopting MYOR as the preferred benchmark for Ringgit floating rate capital market transaction. The MYOR FRN's coupon will be determined prior to each coupon payment date based on the daily MYOR rate during the interest accrual period,

as opposed to a KLIBOR based FRN where coupon is determined at the start of each interest accrual period.

Globally, alternative reference rates such as MYOR have been introduced to improve the integrity of financial benchmark rates as part of a transition to transaction-based rates, arising from the London Interbank Offered Rate (LIBOR) reforms following the Global Financial Crisis. These alternative reference rates are meant to be more robust benchmark rates and based upon transactions in active and liquid markets.

Jamrid Khalid, Group Treasurer and Deputy Managing Director of Wholesale Banking, AmBank Group added that the transaction complements the on-going efforts to further develop and deepen the

Malaysian financial market. In addition, the transaction also came in timely in anticipation of rising interest rates.

"We are indeed honoured to partner Cagamas on this inaugural FRN issuance referencing to MYOR. Incidentally, a floating rate note would benefit investors in an interest rate rising environment, as the returns would be reset semi-annually. This transaction represents a pivotal milestone in the Malaysian financial market and we are indeed pleased to be able to play a part in contributing to market breadth and liquidity while developing the local interest rates landscape. The transaction demonstrates the Bank's commitment to deliver innovative solutions that matches the needs of both our customer as well as the investors." — Bernama